

SURPLUS FUNDS REQUEST FORM

TIA Surplus Funds are any funds your parish raises over your TIA Goal. The surplus funds for 2022 will be distributed back to the Parishes at the end of the campaign based on the guidelines below:

Surplus Funds Guidelines

The surplus options that we had in previous campaigns have changed for this year:

- Parishes will direct how the surplus funds will be allocated (see How to Allocate Surplus Funds)
- Parishes must notify parishioners where any potential surplus funds are to be directed in bulletins and/or pulpit announcements
- Parishes must complete and submit the required Surplus Funds Request Form along with supporting documents by the deadline of April 17th

How to Allocate Surplus Funds

The following outlines how surplus funds can be allocated:

1. Central Fund Loan

For parishes with loans from the Central fund.

- Surplus funds can be directed to pay down their loan

2. Building Funds – Capital Repairs

Parishes that have completed a “Building Condition Assessment”

- Surplus funds can be allocated to fund approved capital / repairs projects

3. Operations / Programs / Savings

Parishes can fund 2022 parish programs or operational deficits

4. Other Parishes: Support to other Parishes TIA goal

5. Indigenous Reconciliation Fund

*Know that the Lord is God,
 he made us, we belong to him,
 we are his people, the flock
 he shepherds.*

PSALM 100:3

2022
Together IN ACTION
Annual Bishop's Appeal

CATHOLICYC.CA/TIA



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Instructions

1. Please complete this form and email this form to development@calgarydiocese.ca by the deadline of **April 17, 2022**
2. Advise your parishioners, verbally and in writing (e.g. bulletin/pulpit announcements) where the surplus funds will be directed to by the Parish.
3. Include copies of bulletin and / or pulpit announcements informing parishioners of how any potential surplus funds will be directed.
4. **Note:** Without the completion and submission of this form by the deadline, requests will **NOT** be processed.
5. If you surpass your campaign goal and have submitted this form, surplus funds will be returned to the Parish at the end of the campaign. There is no need to request the return of funds.
6. Any questions, please email development@calgarydiocese.ca

Parish Name, City	
Pastor (if different from TIA representative) or Parish TIA representative	
Surplus to be used in 2022 (Funds will be distributed equally unless noted below by %)	
Surplus will be used for::	<ol style="list-style-type: none"> 1. 2. 3.